

INDIABULLS MUTUAL FUND (IBMF)

Investment Manager: Indiabulls Asset Management Co. Ltd. (AMC)

Registered Office: M - 62 & 63, 1st Floor, Connaught Place, New Delhi -110 001.

Tel: (011) – 30252901, Fax: (011) – 30252901, Website: www.indiabullsamc.com

CIN: U65991DL2008PLC176627

Notice cum Addendum No. 16/ 2017

Notice cum Addendum to the Statement of Additional Information (SAI), Scheme Information Document (SID), Key Information Memorandum (KIM) of Indiabulls Mutual Fund (IBMF)

NOTICE is hereby given that Indiabulls Trustee Co. Ltd, Trustee to Indiabulls Mutual Fund, has decided to make following changes in the Scheme Information Document / Key Information Memorandum of Indiabulls Mutual Fund:

I. Dividend Distribution Procedure of Indiabulls Monthly Income Plan (An Open-Ended Debt Scheme. Monthly Income is not assured and is subject to availability of distributable surplus) as per SEBI Circular no. SEBI/IMD/CIR No.1/64057/06 dated April 4, 2006 should be read as follows with effect from Tuesday, December 26, 2017:

Under Section IV. UNITS AND OFFER- 'Dividend Policy', Please note that in case of dividend option/s where the frequency of dividend declaration is up to and including Monthly basis, the requirement of issuing a notice, while communicating the decision of declaring dividend including the record date, is not mandatory. Accordingly, no notice will be published by AMC in case of dividend declared under the Scheme under dividend option where the frequency of dividend declaration is up to and including Monthly basis.

II. Change in Investor Relations Officer (IRO):

Investors/ Unit holders of the Schemes of Indiabulls Mutual Fund may take note of the change in the Investor Relations Officer (Key Personnel) as stated below with effect from December 26, 2017:

Ms. Niyati Gupta

11th Floor, Tower-1, Indiabulls Finance Centre, Senapati Bapat Marg, Elphinstone Road (West), Mumbai - 400 013.

Tel: 022-6189 1300 **Fax:** 022-6189 1320

Email: customercare@indiabullsamc.com

Further, Ms. Nishima Avasthi ceases to be the Investor Relations Officer (Key Personnel) w.e.f. December 26, 2017.

III. Notice For Declaration Of Dividend

NOTICE is hereby given that Indiabulls Trustee Co. Ltd, Trustee to Indiabulls Mutual Fund (IBMF), has approved the declaration of dividend in the Dividend Option(s) offered under the Plan(s) of Indiabulls Arbitrage Fund (An Open-ended Equity Scheme) of IBMF:

Name of the Scheme/ Plan/ Option	Amount of Dividend (Rs. per Unit)	Record Date	Face Value (Rs. per Unit)	NAV as on 20.12.2017 (Rs. per Unit)
Indiabulls Arbitrage Fund - Direct Plan - Monthly Dividend Option (Payout and Reinvestment)	0.055	27.12.2017	10	10.6053
Indiabulls Arbitrage Fund - Regular Plan - Monthly Dividend Option (Payout and Reinvestment)	0.055	27.12.2017	10	10.5653

Dividend will be subject to the availability of distributable surplus and may be lower, depending on the distributable surplus available on the Record Date.

Pursuant to payment of dividend, the NAV of the Dividend Option(s) of the above Scheme(s) would fall to the extent of payout and statutory levy, if any.

Income distribution/ Dividend will be paid to those Unit holders/ Beneficial Owners whose names appear in the Register of Unit holders maintained by the Mutual Fund/ Statement of Beneficial Ownership maintained by the Depositories, as applicable, under the Dividend Option(s) of aforesaid Scheme(s) on the Record Date.

With regard to Unit holders of the aforesaid Scheme(s) who have opted for Reinvestment facility under the Dividend Option(s), the dividend due will be reinvested by allotting Units for the Income distribution/ Dividend amount at the prevailing ex-dividend NAV per Unit on the Record Date.

Intimation of any change of address/ bank details should be immediately forwarded to the Investor Service Centers of IBMF (for units held in non-demat form)/ Depository Participant (for units held in demat form).

The Trustee reserves the right to declare dividend under the dividend option(s) of the Scheme(s) depending on the availability of distributable surplus.

IV. CESSATION OF KEY PERSONNEL

Mr. Kunal Jain shall ceased to be the Co- Fund Manager (Key Personnel) of the below mentioned Schemes of Indiabulls Mutual Fund w.e.f. close of business hours of December 26, 2017:

- Indiabulls Income Fund (An Open ended Debt Fund)
- Indiabulls Monthly Income Plan (An Open-ended Debt Scheme)
(Monthly Income is not assured and is subject to availability of distributable surplus)
- Indiabulls Gilt Fund (An Open ended Gilt Fund)

This Notice cum addendum forms an integral part of the SID and KIM of all the Schemes of IBMF & SAI of IBMF. All other terms and conditions as mentioned in the SID, KIM of all the Schemes & SAI shall remain unchanged.

For Indiabulls Asset Management Co. Ltd.
(Investment Manager to Indiabulls Mutual Fund)

Sd/-

Uday Diwale
Compliance Officer

Date: December 21, 2017

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.