

INDIABULLS ASSET MANAGEMENT COMPANY LIMITED**Corporate Office:**

Indiabulls House, Indiabulls Finance Centre, 11th Floor, Elphinstone Mills, Senapati Bapat Marg,
Elphinstone West, Mumbai - 400 013, INDIA. Phone number: 022-61891327 Fax number: 022-61891320
E-Mail: customercare@indiabullsmf.com Website: www.indiabullsmf.com

**REQUEST FORM CHANGE IN GUARDIAN**Date:

Indiabulls Mutual Fund

Sub: Change in Guardian.

Folio No.:

Please note the change in Guardian due to **Mutual Consent by the existing Guardian / Court appointed Legal Guardian / Demise of the existing Guardian** [tick applicable reason].

Details of new Guardian: New Guardian must be a natural Guardian (i.e. father or mother) or a court appointed legal Guardian.

Name of the new Guardian* [matching as per KYC records/PAN record]	
PAN of new Guardian*	
Relationship with Minor*	<input type="checkbox"/> Father / <input type="checkbox"/> Mother / <input type="checkbox"/> Court appointed Legal Guardian [tick any one]
Signature of new Guardian* as per the bank account of the minor where the new guardian is registered as the guardian.	
Attestation* of new Guardian's Signature by Bank Manager with Bank Name & Branch seal, Name and Employee Number/Code.	

Bank Particulars	
Bank Name*	
Branch	
A/c Type	
A/c No*	
Bank City	
MICR Code (9 Digit)	
IFSC Code (11 Digit)	

* Mandatory

Documents attached:

- ✓ **KYC Confirmation Letter / KYC acknowledgment copy for new Guardian. [Mandatory].**
- ✓ **Documentary evidence showing relationship with Minor - Notarized copy of the Birth Certificate / School Leaving Certificate / Mark Sheet issued by Higher Secondary School of respective States, ICSE, CBSE, etc. / Passport of the Minor / PAN Card copy / Any other suitable proof issued by Government Authorities. [Mandatory for other than Legal Guardian].**
- ✓ **Tick any of the following as applicable**
 - No Objection Certificate [NOC] / Consent Letter from the existing Guardian [if change is due to mutual consent].
 - Notarized copy or attested copy of the Death Certificate of the deceased guardian, where applicable. The attestation may also be done by a special executive magistrate; AMC authorized official or manager of a scheduled bank.
 - Notarized copy of the court order if the change is due to appointment of Legal Guardian by the competent Court. The attestation may also be done by a special executive magistrate; AMC authorized official or manager of a scheduled bank.
- ✓ **Attach any one of the following for change in bank account details:**
 - Cancelled Cheque with Name & Account number printed on it.
 - Original Bank statement / Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager
 - Copy of Pass book showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager

INDIABULLS MUTUAL FUND - ACKNOWLEDGMENT SLIP (To be filled in by the investor)

Received a request for Change in Guardian

Folio no. / Account no. Scheme Plan Option

Stamp & Signature

For any queries contact us at:

1800-2666-002 customercare@indiabullsmf.com www.indiabullsmf.com

Lines open from 9.30 am to 6.30 pm on all business day