

INDIABULLS ASSET MANAGEMENT COMPANY LIMITED**Corporate Office:**

Indiabulls House, Indiabulls Finance Centre, 11th Floor, Elphinstone Mills, Senapati Bapat Marg,
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Indiabulls
MUTUAL FUND

REQUEST FORM CHANGE OF STATUS FROM MINOR TO MAJOR

Date: _____

Indiabulls Mutual Fund

Sub: Change of Status from Minor to Major & updation of relevant information.

1. Folio No.: 2. Minor's name in the folio: 3. Guardian's name in the folio:

Investment(s) was made in the above Folio when I was minor and the same was represented by _____.

As I have attained age of 18 years as on , I request to transfer all units in my name and remove the Guardian Name.
Also update the following details in your records for the above referred Folio.

Investor Particulars		Bank Particulars	
Date of Birth		Bank Name*	
PAN*		Branch	
Email Id		A/c Type	
Mobile No.		A/c No*	
Tel - O		Bank City	
Tel - Res		MICR Code (9 Digit)	
Status* (Please ✓)	<input type="checkbox"/> Resident Individual <input type="checkbox"/> NRI-Repatriation <input type="checkbox"/> NRI-Non-Repatriation	IFSC Code (11 Digit)	

* Mandatory

Occupation (Please ✓) Service Professional Business Housewife Retired Student Agriculture Others _____

Signature of First Holder (Major)#	Guardian's Attestation	Bank Manager Attestation#
Name	Registered Guardian's Name	Branch Seal with attester's name and employee number

Mandatory

Documents attached:

- ✓ **Self attested KYC acknowledgment copy[^]. [Mandatory].**
[^] date of the letter & KYC acknowledgement should be the date of attaining the age of maturity
- ✓ **Age Proof - Birth Certificate / School Leaving Certificate / Mark Sheet issued by Higher Secondary School of respective States, ICSE, CBSE, etc. / Passport of the Minor / PAN Card copy / Any other suitable proof issued by Government Authorities.**
- ✓ **Attach any one of the following for change in bank account details:**
 - Cancelled Cheque with Name & Account number printed on it.
 - Original Bank statement / Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager
 - Copy of Pass book showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager

Please note: (1) You have to produce the originals of the documents mentioned above, along with the photocopies, at the counter, we shall verify them and return the originals to you, or photocopies can be submitted attested by the Banker Manager, (name, designation, employee code, and seal should be faxed, clearly on the copy). (2) Address shall be updated in the folio as per the records in CVL. (3) Request for change of status should be submitted prior to the submission of any request of processing any financial transaction. If a combined request to change the status along with request to process any financial transaction is submitted, then only change in status request will be processed and such other request will be liable to be rejected.

INDIABULLS MUTUAL FUND - ACKNOWLEDGMENT SLIP (To be filled in by the investor)

Received a request for Change from Minor to Major

Folio no. / Account no. Scheme Plan Option

Stamp & Signature

For any queries contact us at:

 1800-2666-002  customercare@indiabullsmf.com  www.indiabullsmf.com

Lines open from 9.30 am to 6.30 pm on all business day