

INDIABULLS ASSET MANAGEMENT COMPANY LIMITED**Corporate Office:**

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**REQUEST FORM FOR REGISTRATION OF
NEW NOMINATION/CANCELLATION OF EXISTING NOMINATION/NO NOMINATION**

Date: _____

Folio No.: _____

Indiabulls Mutual Fund

I / We _____, _____ and _____

hereby like to nominate OR change the nominee OR cancel the nominees per the following details in the above mentioned folio OR do not wish to nominate any person/persons.

(please tick any one)

Name & Address of the Nominee (s)	PAN	Date of Birth [DD-MMM-YYYY]	Proportion (%) by which the units will be shared by each nominee (should aggregate to 100%)*	Signature of the Nominee	Relationship with Applicant

* If the percentage allocation is not mentioned or is left blank then the AMC shall apply the default option of equal distribution among the multiple designated Nominees.

In case above Nominee(s) is/are minor, please provide the following information:

Nominee Name	Name and Address of the Nominee's Guardian	Signature of the Nominee's Guardian
1.		
2.		
3.		

I hereby understand that every new nomination provided in this form will overwrite the existing nomination.

SIGNATURES (To be signed as per mode of holding. In case of non-Individual Unit holders, to be signed by AUTHORISED SIGNATORIES)

Sole / First Applicant / Unit holder	Second Applicant/Unit holder	Third Applicant/Unit holder

Nomination Instructions

1. The investor has option to provide nomination details for maximum of 3 Nominee (s).
2. Please indicate the percentage of allocation / share for each of the nominees in whole numbers only without any decimals making a total of 100 percent. In case of any percentage allocation being in decimals, the same shall be rounded off by the AMC to nearest integer in such a way to make a total of 100 percent.
3. In the event of Unit holders not indicating the percentage of allocation / share for each of the nominees, the AMC, by invoking default option shall settle the claim equally amongst all the nominees.
4. The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If units are held jointly, all joint holders will have to sign the nomination form.
5. A minor can be nominated and in that event, the name, address and PAN details of the Guardian will have to be provided.
6. The Nominee shall not be a trust (other than religious or charitable trust), body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder, and folio held on behalf of minor. A Non Resident Indian can be a Nominee subject to the exchange controls in force, from time to time. Nomination can also be made in favor of the Central
7. POA Holders cannot execute a nomination request; it has to be executed by the applicants only.
8. Nomination in respect of the Units stands rescinded upon the complete redemption / transfer / transmission of Units.
9. Transmission of Units in favour of a Nominee(s) shall be valid discharge by the AMC / RTA / Trustees against the legal heir. However, the Mutual Fund / Trustee / AMC may request the nominee to execute suitable indemnities in favour of the Fund and / or the Trustee and / or the AMC, and to submit necessary documentation to the satisfaction of Fund before transmitting the Units in his / her favour.
10. Nominations received in the form prescribed by the AMC alone shall be valid. Nomination will be updated at folio/ account level and not at scheme level.
11. The AMC holds the right to ask for identity proof(s) of the nominee(s) whenever required as per KYC requirements.
12. The cancellation of nomination can be made only by those individuals who hold Units on their own behalf singly or jointly and who made the original nomination.
13. On cancellation of nomination, the nomination shall stand rescinded and the AMC / RTA / Trustees shall not be under any obligation to transmit the Units in favour of the Nominee (s).
14. In case of units held in dematerialized form the nomination details as available with the Depository Participant will be applicable.
15. In case of change in percentage of allocation / share for each nominee please submit an application in the prescribed form for the same duly signed by all the unit holders as per mode of holding.

For any queries contact us at:

 1800-2666-002  customercare@indiabullsmf.com  www.indiabullsmf.com

Lines open from 9.30 am to 6.30 pm on all business day