

INDIABULLS MUTUAL FUND (IBMF)

Investment Manager : Indiabulls Asset Management Co. Ltd. (AMC)

Registered Office: M - 62 & 63, 1st Floor, Connaught Place, New Delhi - 110 001.

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CIN: U65991DL2008PLC176627

Notice cum Addendum No. 29/2018

Notice cum Addendum to the Scheme Information Document (SID) & Key Information Memorandum (KIM) of Indiabulls Mutual Fund (IBMF)

I. Notice for declaration of dividend in the Scheme(s) of Indiabulls Mutual Fund (IBMF):

NOTICE is hereby given that Indiabulls Trustee Co. Ltd, Trustee to Indiabulls Mutual Fund (IBMF), has approved the declaration of dividend in the Dividend Option(s) offered under the Plan(s) of Indiabulls Arbitrage Fund (An open ended scheme investing in arbitrage opportunities) of IBMF:

Name of the Scheme / Plan / Option	Amount of Dividend (Rs. per Unit)	Record Date	Face Value (Rs. per Unit)	NAV as on 13.02.2019 (Rs. per Unit)
Indiabulls Arbitrage Fund - Direct - Monthly Dividend Option (Payout and Reinvestment)	0.055	21.02.2019	10	10.5812
Indiabulls Arbitrage Fund - Regular - Monthly Dividend Option (Payout and Reinvestment)	0.055		10	10.4773

Dividend will be subject to the availability of distributable surplus and may be lower, depending on the distributable surplus available on the Record Date.

Pursuant to payment of dividend, the NAV of the Dividend Option(s) of the above Scheme(s) would fall to the extent of payout and statutory levy, if any.

Income distribution/ Dividend will be paid to those Unit holders/ Beneficial Owners whose names appear in the Register of Unit holders maintained by the Mutual Fund/ Statement of Beneficial Ownership maintained by the Depositories, as applicable, under the Dividend Option(s) of aforesaid Scheme(s) on the Record Date.

With regard to Unit holders of the aforesaid Scheme(s) who have opted for Reinvestment facility under the Dividend Option(s), the dividend due will be reinvested by allotting Units for the Income distribution/ Dividend amount at the prevailing ex-dividend NAV per Unit on the Record Date.

Intimation of any change of address/ bank details should be immediately forwarded to the Investor Service Centers of IBMF (for units held in non-demat form)/ Depository Participant (for units held in demat form).

The Trustee reserves the right to declare dividend under the dividend option(s) of the Scheme(s) depending on the availability of distributable surplus.

II. Inclusion of Corporate Repo (including Reverse Repo) among Investible Universe of Debt / Liquid Schemes

Investors are requested to note that with effect from February 18, 2019, all debt schemes (including Indiabulls Liquid Fund) launched by Indiabulls Mutual Fund may participate in repos (including reverse repo) in corporate debt securities as per the guidelines issued by RBI from time to time and in compliance with the conditions stipulated in SEBI circular ref. CIR / IMD / DF / 19 / 2011 dated November 11, 2011.

At any point in time, the gross exposure of any mutual fund scheme to repo transactions (including reverse repo) in corporate debt securities shall not be more than 10% of the net assets of the concerned scheme. The cumulative gross exposure of any scheme, through repo transactions in corporate debt securities alongwith equity, debt and derivatives shall not exceed 100% of the net assets of the scheme.

The risk factors associated with repo transactions in corporate bonds are disclosed in the SID of all debt schemes. Investors are requested to visit the website (www.indiabullsamc.com) for updated SID of all debt schemes. All the other terms and conditions of the Scheme Information Document (SID) of the debt / liquid schemes of Indiabulls Mutual Fund, read with the addenda issued from time to time will remain unchanged.

Note: This Notice cum addendum forms an integral part of the SID, KIM of all the Schemes & SAI of IBMF. All other terms and conditions as mentioned in the SID, KIM of all the Schemes & SAI shall remain unchanged.

As per the Go Green Initiative, investors are encouraged to register/update their email id and mobile number with us to support paper less communications.

For Indiabulls Asset Management Co. Ltd.
(Investment Manager to Indiabulls Mutual Fund)

Sd/-

Uday Diwale
Compliance Officer

Place : Mumbai
Date : February 15, 2019

**Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.**