



INDIABULLS MUTUAL FUND

Investment Manager: Indiabulls Asset Management Co. Ltd (AMC)
Registered Office: M - 62 & 63, 1st Floor, Connaught Place, New Delhi -110 001.
Website: www.indiabullsmf.com

Notice cum Addendum No. 05/2013

Notice cum Addendum to the Statement of Additional Information (SAI), Scheme Information Document (SID) & Key Information Memorandum (KIM) of all Schemes of Indiabulls Mutual Fund (IBMF) for Change in Sponsor of IBMF from Indiabulls Financial Services Limited ("IBFSL") to Indiabulls Housing Finance Limited ("IHFL")

Notice is hereby given to all Investors of IBMF that pursuant to the approval of the Hon'ble High Court of Delhi vide order dated December 12, 2012, IBFSL (Sponsor) has amalgamated into its wholly-owned subsidiary IHFL through a scheme of arrangement under sections 391 - 394 of the Companies Act, 1956.

The aforesaid scheme of arrangement has become effective on the date of filing of the certified copy of the High Court Order with the Registrar of Companies, NCT of Delhi & Haryana on March 08, 2013 and IBFSL, as a going concern, stands amalgamated with IHFL with effect from the Appointed Date, being April 01, 2012 in terms of the Scheme.

You are requested to note that as a result of the above, IHFL has become the Sponsor of Indiabulls Mutual Fund and IBFSL has ceased to be the Sponsor.

Note: All other terms and conditions of the SAI, SID & KIM of IBMF shall remain unchanged.

Please feel free to contact your nearest Indiabulls AMC office for any further clarifications.

For Indiabulls Asset Management Co. Ltd
(Investment Manager to Indiabulls Mutual Fund)

Sd/-
Prabhat Bhardwaj
Head - Compliance & Risk Management

Date: March 15, 2013

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.