

KEY INFORMATION MEMORANDUM CUM APPLICATION FORM
INDIABULLS FMP 370 DAYS - SERIES 1
(A Close-Ended Debt Scheme)

NFO OPENS ON: JULY 16, 2012
NFO CLOSURES ON: JULY 18, 2012

SPONSOR

Indiabulls Financial Services Ltd

Registered office

F60, Malhotra Building,
2nd Floor, Connaught Place,
New Delhi - 110001

TRUSTEE

Indiabulls Trustee Company Ltd

Registered office

M - 62 & 63, 1st Floor,
Connaught Place,
New Delhi - 110 001

ASSET MANAGEMENT COMPANY

Indiabulls Asset Management Company Ltd

Registered office

M - 62 & 63, 1st Floor,
Connaught Place,
New Delhi - 110 001

KEY INFORMATION MEMORANDUM

INDIABULLS FMP 370 DAYS - SERIES 1

(A Close-Ended Debt Scheme)

Name of the Mutual Fund	Name of the Asset Management Company
Indiabulls Mutual Fund	Indiabulls Asset Management Co. Ltd.

NFO Opens on: July 16, 2012 NFO Closes on: July 18, 2012

Allotment Date: Within 5 Business Days from the Close of NFO

Maturity Date/Final Redemption Date: 370 Days from the date of allotment.

Offer for Units of Rs.10/- per unit for cash during the New Fund Offer period.

This Key Information Memorandum (KIM) sets forth the information which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by the AMC, Key personnel, Investors' rights & services, risk factors, penalties & pending litigations etc, investors should, before investment, refer to the Scheme Information Document (SID) and Statement of Additional Information (SAI) available free of cost at any of the Investor Service Centre's or distributors or from the www.indiabullsmf.com

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the adequacy of this KIM. This KIM is dated July 05, 2012.

Bombay Stock Exchange Ltd ("the Exchange") has given vide its letter dated 30th June, 2011 permission to Indiabulls Mutual Fund to use the Exchange's name in this KIM as one of the Stock Exchanges on which this Mutual Fund's units are proposed to be listed. The Exchange has scrutinized this KIM for its limited internal purpose of deciding on the matter of granting the aforesaid permission to Indiabulls Mutual Fund. The Exchange does not in any manner:-

- Warrant, certify or endorse the correctness or completeness of any of the contents of this KIM; or
- Warrant that this scheme's unit will be listed or will continue to be listed on the Exchange; or
- take any responsibility for the financial or other soundness of this Mutual Fund, its promoters, its management or any scheme or project of this Mutual Fund;

And it should not for any reason be deemed or construed that this KIM has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any unit of Indiabulls FMP 370 Days - Series 1 of this Mutual Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

Investment Objective	To provide income and returns to the investors through investments in a portfolio comprising of debt instruments such as Government Securities, PSU & Corporate Bonds and Money Market Instruments maturing on or before the maturity of the scheme. However, there can be no assurance that the investment objective of the scheme will be achieved.																																																	
Asset Allocation & Additional Disclosures	<table border="1"> <thead> <tr> <th rowspan="2">Type of Instrument</th> <th colspan="3">Indicative Allocation (% of Net Assets)</th> </tr> <tr> <th>Minimum</th> <th>Maximum</th> <th>Risk Profile (Low/Medium/High)</th> </tr> </thead> <tbody> <tr> <td>Money-market</td> <td>0</td> <td>100</td> <td>Low - Medium</td> </tr> <tr> <td>Short-term debt instruments including securitized debt.</td> <td>0</td> <td>100</td> <td>Low - Medium</td> </tr> </tbody> </table> <p>Allocation to securitized debt upto 50% (No investment in foreign securitized debt). Scheme will invest only in such securities which mature on or before the date of the maturity of the Fund. The Scheme shall not invest in derivative products. The Scheme shall not make any investment in ADRs / GDRs / Foreign Securities and also shall not engage in stock lending. The total investments in the Scheme including investment in debt, money market and other securities and gross exposure of debt derivatives, if any, shall not exceed 100% of the net assets under management in the scheme.</p> <p>Details pertaining to the same are mentioned under the heading "HOW WILL THE SCHEME ALLOCATE ITS ASSETS?" in the SID. In terms of SEBI Circular no. SEBI/IMD/CIR18/198647/2010 dated March 15, 2010; the mutual fund /AMC shall make investment out of the NFO proceeds only on or after the closure of the NFO period.</p> <p>The Scheme will invest in securities with floors and ceiling within a range of 5% of the intended allocation against each sub asset class/credit rating of asset as indicated below in accordance with SEBI Circular No. Cir/IMD/DF/12/2011 dated August 01, 2011 as amended from time to time. There will not be any difference between intended asset allocation and actual asset allocation at the time of launch of the scheme.</p> <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th> <th colspan="4">Credit Rating</th> </tr> <tr> <th>AAA</th> <th>AA</th> <th>A</th> <th>BBB</th> </tr> </thead> <tbody> <tr> <td>CDs*</td> <td>95-100%</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>CPs</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>NCDs / PTCs</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Securitized Debt</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Any Other securities such as Government Securities / Treasury Bills / CBLO / Reverse Repos in Govt. Securities</td> <td>0-5%</td> <td>-</td> <td>-</td> <td>-</td> </tr> </tbody> </table> <p>*Pending deployment within reasonable time period and towards the maturity of the plan, the money may be kept in cash and invested largely in cash equivalent / Government Securities / Treasury Bills / CBLO / Reverse Repos in Govt. Securities / liquid schemes / shorter tenor CDs / short term deposits.</p> <p>Notes:</p> <p>(i) The scheme may invest in instruments having credit rating as indicated above or higher. The AA rating shall also include AA- and AA+. In case an instrument has more than one publicly available rating, the more conservative rating will be considered for the purpose of investment.</p>	Type of Instrument	Indicative Allocation (% of Net Assets)			Minimum	Maximum	Risk Profile (Low/Medium/High)	Money-market	0	100	Low - Medium	Short-term debt instruments including securitized debt.	0	100	Low - Medium	Instruments	Credit Rating				AAA	AA	A	BBB	CDs*	95-100%	-	-	-	CPs	-	-	-	-	NCDs / PTCs	-	-	-	-	Securitized Debt	-	-	-	-	Any Other securities such as Government Securities / Treasury Bills / CBLO / Reverse Repos in Govt. Securities	0-5%	-	-	-
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	<p>(ii) The scheme shall not invest more than 10% of its NAV in unrated debt instruments issued by a single issuer and the total investments in unrated instruments shall not exceed 25% of the NAV of the Plan.</p> <p>(iii) The scheme will not invest in securities of media, airline and real estate sector(s).</p> <p>(iv) The Scheme shall not participate in repos in corporate debt securities.</p> <p>(v) Pending deployment within reasonable time period and towards the maturity of the scheme, the monies may be kept in cash and invested largely in cash equivalents/liquid schemes/short tenor CDs/short term deposits. Further, the above allocation may vary during the tenure of the scheme. Some of these instances are:</p> <p>a. coupon inflow;</p> <p>b. the instrument is called or bought back by the issuer;</p> <p>c. in anticipation of any adverse credit event.</p> <p>Whenever there is a deviation from the portfolio allocation indicated in the table above, the same would be rebalanced within a period of 15 days.</p>		
Investment Strategy	<p>Under normal circumstances, passive portfolio management strategy would be adopted. Investments under the scheme would be made only in securities which mature on or before the date of the maturity of the Scheme.</p> <p>The investment team would carry out rigorous in depth credit evaluation of the money market and debt instruments the scheme proposes to invest in. The credit evaluation will essentially be a bottom up approach and include a study of the operating environment of the issuer, the past track record as well as the future prospects of the issuer and the short term / long term financial health of the issuer. Ratings issued by credit rating agencies will also be used as the guide to credit quality.</p>		
Risk Profile of the Scheme	<p>Mutual Fund Units involve Investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below: The scheme carries risks associated with investing in debt and money market securities, securitized debt. Investment in mutual fund units involves investment risks such as trading volumes, settlement risk, liquidity risk and default risk. Trading volume may restrict liquidity. AMC may choose to invest in unlisted securities which may increase the risk on the portfolio. Investments in debt and money market instruments are subject to interest rate risk, basis risk, credit risk, spread risk, pre-payment risk etc. Please refer to SID for further details.</p>		
Risk Mitigation	<p>The asset allocation of the Scheme will be steadily monitored and it shall be ensured that investments are made in accordance with the scheme objective and within the regulatory and internal investment restrictions prescribed from time to time.</p> <p>A detailed monitoring process has been designed to identify, measure, monitor and manage portfolio risk. The aim is to have a structured mechanism towards risk management thereby maximizing potential opportunities and minimizing the adverse effects of risk. Effective risk management is crucial for achieving optimum results. Adequate safeguards would be incorporated in the portfolio management process. The main instrument for reducing risk is through diversification across sectors/companies/securities. The Fund Manager's job is to identify securities which offer higher returns with a lower level of risk. While identifying such securities, rigorous credit evaluation would be carried out by the investment team. The front office system of the AMC has the capability of pre- investment monitoring of investment restrictions as per SEBI guidelines and various internal limits prescribed from time to time to facilitate pre-emptive monitoring. The AMC will be guided by the ratings of Credit Rating Agencies authorized to carry on such activity. Further various risk management tools will be used for measuring and monitoring portfolio risks.</p>		
Plans/Options	<p>Plans: Nil, Options: Growth and Dividend Option (Payout and Transfer).</p> <p>Default option: Growth Option, Default between Dividend Payout & Transfer Option: Payout Option</p>		
Option to Hold Units in Dematerialised Form	<p>The Unit holders are given an Option to hold the units in Physical form (by way of an Account Statement) or Dematerialized ('Demat') form. The Applicants intending to hold the Units in dematerialised mode will be required to have a beneficiary account with a DP of the NSDL/CDSL and will be required to mention the DP's Name, DP ID No. and Beneficiary Account No. with the DP in the application form at the time of subscription/ additional purchase of the Units of the scheme.</p> <p>Further, investors also have an option to convert their physical holdings into the dematerialised mode at a later date. Each Option held in the dematerialised form shall be identified on the basis of an International Securities Identification Number (ISIN) allotted by National Securities Depositories Limited (NSDL) and Central Depository Services Limited (CDSL). The ISIN No. details of the respective option can be obtained from your Depository Participant (DP) or you can access the website link www.nsdl.co.in or www.cdslindia.com. The holding of units in the dematerialized mode would be subject to the guidelines/ procedural requirements as laid by the Depositories viz. NSDL/CDSL from time to time.</p>		
Applicable NAV (after the scheme opens for repurchase and sale)	<p>The units of the respective Plan(s) will not be available for Subscriptions/ switch-in after the closure of NFO period.</p> <p>Units of the scheme cannot be redeemed (including switch-outs & switching) by the investors directly with the Fund until the Maturity Date/ Final Redemption Date. Investors wishing to enter/ exit may do so by buying/selling their units through stock exchanges.</p>		
Minimum Application Amount/Number of Units	Purchase (During NFO only)	Additional Purchase (Subsequent purchase)	Redemption
	Rs. 10000 and in multiple of Re. 1 thereafter	Not Applicable	Not Applicable
Facilities offered during the NFO	<p>During the NFO the investors can subscribe to the Units of a Fund under the ASBA facility. Under the ASBA facility, the amount towards subscription of the Units shall be blocked in the bank accounts of the applicants as mandated till the allotment of Units. For details regarding the procedure for applying through the ASBA facility, please refer SAI.</p>		
Despatch of Redemption Request	<p>Within 10 working days of the maturity of the scheme.</p>		
Benchmark Index	<p>CRISIL Short Term Bond Fund Index</p>		
Dividend Policy	<p>The Trustee will endeavor to declare the Dividend, subject to availability of distributable surplus calculated in accordance with the Regulations. The actual declaration of Dividend and frequency will inter-alia depend on availability of distributable surplus calculated in accordance with SEBI (MF) Regulations and the decisions of the Trustee shall be final in this regard. There is no assurance or guarantee to the unit holders as to the rate of Dividend nor that will the Dividend be paid regularly.</p>		
Name of the Fund Managers	<p>Mr. Puneet Srivastava</p>		
Name of the Trustee Company	<p>Indiabulls Trustee Company Limited</p>		
Performance of the Scheme	<p>This Scheme is a new scheme and does not have any performance track record.</p>		
Expenses of the Scheme	i. Load Structure	<p>Entry Load: Not Applicable, Exit Load: Nil. SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry Load for all Mutual Fund Schemes. The upfront commission on investment made by the investor, if any, shall be paid to the ARN Holder (AMFI registered Distributor) directly by the investor, based on the investor's assessment of various factors including service rendered by the ARN Holder.</p>	
	ii. Recurring Expenses (% of the Average Weekly Net Assets)	<p>On the first Rs. 100 crores of the average weekly net assets 2.25% On the next Rs. 300 crores of the average weekly net assets 2.00% On the next Rs. 300 crores of the average weekly net assets 1.75% On the balance of the assets 1.50%</p>	
Transaction Charges	<p>In accordance with SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 the following are the terms and conditions relating to Transaction Charges:</p> <ol style="list-style-type: none"> The Distributor (who have opted in) would be allowed to charge the Mutual Fund Investor a Transaction Charge where the amount of investment is Rs. 10,000/- and above per subscription. For existing investors in a Mutual Fund, the Transaction Charge allowed will be Rs. 100/- per subscription of Rs. 10,000/- and above. For a first-time investor in a Mutual Fund, the Transaction Charge allowed will be Rs. 150/- per subscription of Rs. 10,000/- and above. The Transaction Charge, where applicable based on the above criteria, will be deducted by the AMC from the subscription amount remitted by the Investor and paid to the distributor; and the balance (net) amount will be invested in the Scheme. Thus units will be allotted against the net investment. 		

	<p>4. No Transaction charges shall be levied:</p> <p>a) Where the investor purchases the Units directly from the Mutual Fund. b) Where the amount of investment is below Rs. 10,000/- per subscription. c) On transactions other than purchases/ subscriptions relating to new in-flows, Switch-in/Transfer/ Transmission of units/Allotment of Bonus Units /Dividend reinvestment Units will not be considered as subscription for the purpose of levying the transaction charge.</p> <p>5. The terms and conditions relating to transaction charges shall be part of the application form in bold print. 6. The statement of account shall clearly state that the net investment as gross subscription less transaction charge and give the number of units allotted against the net investment.</p> <p>The transaction charges are in addition to the existing system of commission permissible to the Distributors. The transaction charges will be compliant with SEBI Circular, dated August 22, 2011.</p>	
Tax Treatment for the Investors (Unitholders)	Investors are advised to refer to the paragraph on Taxation in the 'Statement of Additional Information' and to consult their own tax advisors with respect to their tax liability and other implications arising out of their participation in the scheme.	
Daily Net Asset Value (NAV) Publication	The NAV will be declared for all business days and will be published in 2 newspapers, NAV can also be viewed on www.indiabullsmf.com and www.amfiindia.com . You may also call 1-800-200-7777 (toll free no.)	
For Investor Grievances please contact	Name and Address of Registrar Karvy Computershare Private Limited, Karvy Registry House, Road No. 4, Street no 1. Banjara Hills, Hyderabad-500034. Tel 040-23312454, Fax: 040-23311968. Website : https://www.karvymfs.com	Mr. Abdul Hamid, Investor Relations Officer Indiabulls House, Indiabulls Finance Centre, 11th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai – 400 013, INDIA. Toll free no. 1-800-200-7777 Investor care number 022- 6189 1327
Unitholders Information	<p>Account Statement: An account statement reflecting the number of Units allotted shall be dispatched to the Unit Holder by ordinary post/courier/electronic mail within the following periods. In case of Unit holder who have provided their e-mail address the Fund will provide the Account Statement only through e-mail message, subject to Regulations and unless otherwise required, not later than 5 business days from the close of the NFO Period.</p> <p>Consolidated Account Statement: However, in accordance with SEBI Circular No. Cir/ IMD/ DF/ 16 / 2011 dated September 08, 2011 a consolidated account statement for each calendar month is issued to the investors in whose folios transactions has taken place during that month.</p> <p>Annual Account Statement: The Mutual Fund shall provide the Account Statement to the Unit holders who have not transacted during the last six months prior to the date of generation of account statements. The account statements in such cases may be generated and issued along with the Portfolio Statement or Annual Report of the Scheme.</p> <p>Annual Report: Scheme-wise Annual Report or an abridged summary thereof shall be mailed to all Unit Holders within four months from the date of closure of the relevant accounting year i.e. 31st March each year.</p> <p>Half - yearly Disclosures: The Mutual Fund shall publish a complete statement of the Scheme portfolio and the unaudited financial results within one month from the close of each half year (i.e. 31st March and 30th September) by way of an advertisement at least, in one National English daily and one regional newspaper in the language of the region where the head office of the Mutual Fund is located. The Mutual Fund may opt to send the portfolio to all Unit holders in lieu of the advertisement. The Annual Report, portfolio statement and the un audited financial results will also be displayed on the website of the Mutual Fund www.indiabullsmf.com and Association of Mutual Funds in India www.amfiindia.com</p>	

INDIABULLS ASSET MANAGEMENT COMPANY LIMITED

Corporate Office:

Indiabulls House, Indiabulls Finance Centre, 11th Floor, Senapati Bapat Marg, Elphinstone Road (West),
Mumbai – 400 013, INDIA. Phone number: 022-6189 1327 Fax number: 022-6189 1320
E-Mail: customercare@indiabullsmf.com Website: www.indiabullsmf.com



INDIABULLS FMP 370 DAYS - SERIES 1

Fill the form in BLOCK letters only | Leave one space between words

APPLICATION NO. _____

1 DISTRIBUTOR / BROKER INFORMATION

Name & Broker Code _____
Sub Broker / Sub Agent Code _____

Up-front commission shall be paid directly by the Investor to the AMFI registered Distributors based on the Investors assessment of various factors including the services rendered by the distributor.

Transaction Charges I AM A FIRST TIME INVESTOR IN MUTUAL FUNDS (Rs. 150/- will be deducted as Transaction Charges for Transaction of Rs. 10,000/- and more)
Please (any one) I AM AN EXISTING INVESTOR IN MUTUAL FUNDS (Rs. 100/- will be deducted as Transaction Charges for Transaction of Rs. 10,000/- and more)

2 EXISTING UNIT HOLDER INFORMATION For existing Investors please fill in your folio number

Name FIRST MIDDLE LAST Folio No

3 APPLICANT(S) INFORMATION Refer Instruction Number II

1st Applicant
Name FIRST MIDDLE LAST DOB
PAN PAN Proof Enclosed please KYC Proof Enclosed please

Guardian (In case of Minor) / POA Holder (Contact Person incase of non individual Investors)
Name FIRST MIDDLE LAST Relationship
PAN PAN Proof Enclosed please KYC Proof Enclosed please

2nd Applicant
Name FIRST MIDDLE LAST DOB
PAN PAN Proof Enclosed please KYC Proof Enclosed please

3rd Applicant
Name FIRST MIDDLE LAST DOB
PAN PAN Proof Enclosed please KYC Proof Enclosed please

Mode of holding please Single Joint Anyone or Survivor(s) (Default Option - Joint)
Occupation please Business Professional Service Retired Student House wife Others SPECIFY _____
Status please Resi Individual Flls Society AOP/BOI Banks Fls Trust Company/Corporate Body
 Partnership Firm HUF Minor NRI Repatriable NRI Non-Repatriable PIO Others SPECIFY _____

Mailing Address - 1st Applicant / Guardian / Corporate
ADDRESS LINE 1 _____
ADDRESS LINE 2 _____ CITY _____
STATE _____ COUNTRY _____ PIN CODE _____

Overseas Address - Mandatory for NRI / FII/ PIO Applicant, Please provide your complete address. PO Box alone is not adequate
ADDRESS LINE 1 _____
CITY _____ COUNTRY _____ PIN CODE _____

Contact Details of SOLE / FIRST Applicant
STD Code _____ Residence _____ Office _____ Mobile No +91 _____
Email Id _____ Contact Person (in case of corporate) _____

Mode of Correspondence:
Where the Investor has provided his e-mail id, the AMC shall send all communication to the investor via e-mail. Investors who wish to receive correspondence through physical mode instead of email are requested to .
Email communication will help save paper & planet.
 I / We wish to receive communication through physical mode in lieu of email

4 DEMAT ACCOUNT DETAILS OF FIRST APPLICANT (Refer Instruction Number III)

NSDL please Depository Participant (DP) ID _____ Beneficiary Account Number _____
 CDSL please Depository Participant (DP) ID _____

Please collect your time stamped acknowledged slip for future references
Received from Mr / Ms / M/s _____ an application for allotment
of units under INDIABULLS FMP 370 DAYS - SERIES 1 as per the details below
 Growth Dividend Payout Dividend Transfer _____ SCHEME NAME _____
Cheque / DD / UTR No _____ Dated _____ ₹ _____
Drawn on _____ APPLICATION NO. _____
TIME STAMP & DATE OF RECEIVING OFFICE _____

5 BANK ACCOUNT DETAILS (Refer Instruction No V) MANDATORY for Redemption / Dividend / Refunds, if any

A/c Type *please* SB Current NRO NRE A/c Number

Bank Name

Branch City

PIN Code 11 Digit IFSC Code 9 Digit MICR Code

If MICR and IFSC code for Redemption/Dividend/ Payout is available all payouts will be automatically processed as Electronic Payout - RTGS/NEFT/Direct Credit/NECS.

6 INVESTMENT & PAYMENT DETAILS (Separate Application Forms are required for investment in each Plan / Option) (Refer instruction no IV) PAYMENT BY CASH IS NOT PERMITTED, Cheque should be made in favour of INDIABULLS FMP 370 DAYS - SERIES 1)

Please Cheque / DD RTGS NEFT

Scheme	Options	Sub-Options	DD Charge Rs.	Net Cheque / DD Amount Rs.	Cheque / DD No. / UTR & Date	Bank / Branch	A/c Type
INDIABULLS FMP 370 DAYS SERIES 1	<input type="checkbox"/> Growth						<input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRE <input type="checkbox"/> NRO <input type="checkbox"/> FCNR <input type="checkbox"/> Others
	<input type="checkbox"/> Dividend	<input type="checkbox"/> Payout <input type="checkbox"/> Transfer SCHEME NAME <input type="text"/>					

7 NOMINATION Mandatory for single mode of holding (Please , Refer instruction No VI)

I / We (Unit Holder 1), (Unit Holder 2) and (Unit Holder 3) do hereby nominate the person(s) more particularly described here under / and* / cancel the nomination made by me / us on the day of in respect of the Units under Folio Number

Name & Address of the Nominee(s)	Name & Address of Guardian <i>Incase Nominee is a Minor</i>	Date of Birth (Minor)	Proportion(%) by which the units will be shared by each Nominee <i>(Should aggregate to 100%)</i>	Signature of Nominee / Guardian of Nominee (Optional)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

I / We (Unit Holder 1), (Unit Holder 2) and (Unit Holder 3) do hereby declare that we do not wish to nominate any person/ person(s) in the folio / account.

Sole / 1st Applicant / Guardian / Authorised Signatory

2nd Applicant / Authorised Signatory

3rd Applicant / Authorised Signatory

8 DECLARATION

I/We would like to invest in INDIABULLS FMP 370 DAYS - SERIES 1 subject to terms of the Statement of Additional Information (SAI), Scheme Information Document (SID), Key Information Memorandum (KIM) and subsequent amendments thereto. I/We have read, understood (before filling application form) and is/are bound by the details of the SAI, SID & KIM including details relating to various services. I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act / Regulations / Rules / Notifications / Directions or any other Applicable Laws enacted by the Government of India or any Statutory Authority. I accept and agree to be bound by the said Terms and Conditions including those excluding/ limiting the Indiabulls Mutual Funds (IBMF) Limited liability. I understand that the IBMF may, at its absolute discretion, discontinue any of the services completely or partially without any prior notice to me, in event "Know Your Customer" process is not completed by me /us to the satisfaction of the mutual fund. (I/We hereby authorize the mutual fund, to redeem the funds invested in the scheme, in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the law). I/We hereby declare that I/we do not have any existing Micro SIP's which together with the current application will result in a total investments exceeding Rs 50000/- in a year. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I hereby declare that the above information is given by the undersigned and particulars given by me/us are correct and complete. **APPLICABLE FOR NRI INVESTORS:** I confirm that I am resident of India. I/We confirm that I am/We are Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External / Ordinary Account/FCNR Account. I/We undertake that all additional purchases made under this folio will also be from funds received from abroad through approved banking channels or from funds in my/ our NRE/FCNR Account.

Sole / 1st Applicant / Guardian / Authorised Signatory

2nd Applicant / Authorised Signatory

3rd Applicant / Authorised Signatory

CHECKLIST - DOCUMENTS TO SUBMITTED

Submitted Documents Please <input checked="" type="checkbox"/>	Documents									
		Minor	Individuals	Companies	Trusts	Societies	Partnership Firms	FIs	NRIs	Investment through POA
	Resolution / Authorization to invest			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
	List of Authorised Signatories with Specimen Signature(s)			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
	Memorandum & Articles of Association			<input checked="" type="checkbox"/>						
	Trust Deed				<input checked="" type="checkbox"/>					
	Bye-Laws					<input checked="" type="checkbox"/>				
	Partnership Deeds						<input checked="" type="checkbox"/>			
	Notarised Power of Attorney									<input checked="" type="checkbox"/>
	A/c Debit Certificate (If payment is made by DD from NRE/FCNR / A/c)							<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
	PAN Proof (not required for existing investors)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	KYC acknowledgment letter (required if not already submitted)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	Copy of Cancelled Cheque	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	Any one of the documents, 1) Birth Certificate 2) School Leaving Certificate/ Marksheet of Higher Secondary Board of respective state, ICSE, CBSE etc 3) Passport of Minor	<input checked="" type="checkbox"/>								

*Incase of minor applicant, the PAN proof and KYC Acknowledgment of his Guardian shall be submitted.

INSTRUCTIONS TO HELP YOU COMPLETE THE MAIN APPLICATION FORM

I. GENERAL INSTRUCTION:

1. Please read the Key Information Memorandum (KIM), Statement of Additional Information(SAI) and Scheme Information Document(SID) carefully before investing. All applicants are deemed to have read, understood and accepted the terms subject to which this offer is being made and bind themselves to terms upon signing the Application Form and tendering payment.
2. The application form must be filled in English in BLOCK letters using Black or Dark Blue colored ink. Incomplete applications are liable to be rejected. Please ensure that the requisite details and documents have been provided. This will help in avoiding processing delays and / or rejection of your Application Form. All subscription application forms should be submitted only at the designated Investor Service Center of Indiabulls Mutual Fund (IBMF).
3. The Applicant's name and address must be given in full (P.O. Box No. alone is not sufficient). In case of multiple applicants, all communication and payments towards redemption will be made in the name of / favoring first applicant only. If the first applicant is a minor, the name of the Guardian who will sign on behalf of minor should be filled in the space provided. Please fill in your date of birth as this may be required for validating your identity for certain transactions/ communication. Also, please provide Telephone No. /E-mail Id. of the first applicant, so as to facilitate faster and efficient communication.
4. All applicants must sign the form, (quoting existing Folio no, if any). Thumb impressions must be attested by a Judicial Magistrate/Notary Public under his/her official seal. In case of HUF, the Karta should sign on behalf of the HUF. Authorised signatories, signing on behalf of a Co./Body Corp./Society/Trust etc should sign under their official seal, designation. A list of Authorised Signatories with their names & designations duly certified / attested by the bankers / authorised person as per BR / Company Secretary should be attached with the application form.
5. For NRI investors, Name and address must be given in full (P.O. Box Address is not sufficient). In the case of NRI/PIO/FII investors, an overseas address must also be provided.
6. Please note that if no Plan is ticked / indicated in the Application form, the units will, by default, be allotted under the Growth Option of the Scheme. Similarly, Dividend Payout shall be the default sub-option.
7. In case of Mode of Holding is not mentioned for Joint Holder's the default mode of holding would be Joint.
8. If the investment is done on behalf of the minor then minor shall be the sole holder in the folio /account. Joint holding will not be allowed in the folio/account opened on behalf of the minor.
9. Guardian in the folio on behalf of minor should either be a Natural guardian (i.e. father or mother) or a court appointed Guardian.
10. For Direct Investment Please Mention "Direct in the Column "Name & Broker Code/ARN"
11. **Dividend transfer facility:** The dividend amount will be transferred to the desired scheme only if the dividend amount meets the minimum amount criteria of the target scheme.
12. **Overwriting on application forms/transaction slips:** In case of corrections / overwriting on key fields (as may be determined at the sole discretion of the AMC) of the application forms/transaction slips, the AMC reserves the right to reject the application forms/transaction slips, in case the investor(s) has/have not countersigned in every place where such corrections/overwriting has/have been made.

II. APPLICANT'S INFORMATION:

1. In case the application is made under a Power of Attorney (PoA), a duly certified copy thereof, duly notarised should be submitted with the application. The POA document should contain the signatures of both the Applicant & the constituted Attorney.
2. Application made by a limited company or by a body corporate or a registered society or a trust, should be accompanied by a copy of the relevant resolution or authority to make the application, as the case may be, along with a certified copy of the Memorandum and Articles of Association or Trust Deed / Bye Laws / Partnership Deed, whichever is applicable.
3. In case of non-individual applicants, i.e. HUF / Companies / AOP / BOI / Trusts / Societies / FIs etc. the name, email-ID and telephone number of the contact person to should be provided.
4. Date of Birth of the minor is mandatory while opening the account/folio.
5. In case the investment is done on behalf of minor the relationship/status of the guardian as father, mother or legal guardian and Date of birth of minor shall be specified in the application form and following documents shall be submitted along with the application form as evidence:
 - a. Birth certificate of the minor, or
 - b. School leaving certificate / Mark sheet issued by Higher Secondary Board of respective states, ICSE, CBSE etc., or
 - c. Passport of the minor, or
 - d. Any other suitable proof evidencing the date of birth of the minor.
 - e. In case of court appointed legal guardian, supporting documentary evidence shall be provided.
 - f. In case of natural guardian a document evidencing the relationship if the same is not available as part of the documents submitted as per point. i - iv above.
6. **Permanent Account Number (PAN)**
 - a. SEBI has made it mandatory for all applicants (in the case of application in joint names, each of the applicants) to mention his/her permanent account number (PAN) irrespective of the amount of purchase. "Where the applicant is a minor, and does not possess his / her own PAN, he / she shall quote the PAN of his/ her father or mother or the guardian, signing on behalf of the minor, as the case may be. In order to verify that the PAN of the applicants (in case of application in joint names, each of the applicants) has been duly and correctly quoted therein, the applicants shall attach along with the purchase application, a photocopy of the PAN card duly self-certified along with the original PAN Card. The original PAN Card will be returned immediately across the counter after verification *includes fresh/ additional purchase, Systematic Investment.
 - b. Investors residing in the state of Sikkim are exempt from the mandatory requirement of PAN proof submission, provided that sufficient documentary

evidence shall have to be submitted to Indiabulls Mutual Fund for verifying that they are residents of State of Sikkim. Applications not complying with the above requirement may not be accepted/ processed. **Additionally, in the event of any Application Form being subsequently rejected for mismatch / non-verification of applicant's PAN details with the details on the website of the Income Tax Department, the investment transaction will be cancelled and the amount may be redeemed and refund will be sent to investors.** Please contact any of the Investor Service Centres/ Karvy/ Distributors or visit our website www.Indiabullsmf.com for further details.

7. Know Your Client (KYC)

As per the AMFI guidelines, on and from January 1, 2011, it will be mandatory for all individual investors* to provide attested / certified copy of 'Know Your Customer' Acknowledgment ("KYC Acknowledgment") issued by CDSL Ventures Limited (CVL) for all fresh investment transactions, including additional purchases, switches and transactions under fresh SIP/STP facilities registered from above date, irrespective of the value of such transactions. It may be further noted that for the purpose of above KYC compliance, the KYC Acknowledgment should be provided by (i) **in case of application in joint names, by each joint applicant** (ii) **in case of application in name of a minor, by such minor's parent / guardian signing the application;** and (iii) **in case of application made under a power of attorney, by both the investor as well as the power of attorney holder.**

Investors exempted from submission of KYC acknowledgment: 1. Investors residing in state of Sikkim: In lieu of KYC acknowledgment, investors residing in the State of Sikkim should provide proof of identification and proof of address (as per specified documents list) (if proof of identification also includes address, a separate address proof is not necessary). Proof of address should contain address in the State of Sikkim. The address mentioned in the application form should be the same as in the address proof. Such documentary proofs should be self-attested or attested by the distributor / any competent authority. 2. The KYC status will be validated with the records of the Central Agency before allotting units. Indiabulls Mutual Fund will not be held responsible and /or liable for rejection of KYC Form, if any, by the Central Agency. Applications for subscriptions without a valid KYC compliance may be rejected. Where it is not possible to verify the KYC compliance status of the investor at the time of allotment of units, the Trustee / AMC shall verify the KYC compliance status of the investor within a reasonable time after the allotment of units. In the event of non compliance of KYC requirements, the Trustee / AMC reserves the right to freeze the folio of the investor(s) and effect mandatory redemption of unit holdings of the investors at the applicable NAV, subject to payment of exit load, if any. If the AMC, after applying appropriate due diligence measures, believes that the transaction is suspicious in nature within the purview of AML Law and / or on account of deficiencies in the documentation, it shall have absolute discretion to report suspicious transactions to FIU-IND and / or to freeze the folios of the investor(s), reject any application(s) / allotment of units and effect mandatory redemption of unit holdings of the investor(s) and refund the amount. Please refer Scheme Account Information (SAI) for KYC procedure.

8. Transaction Charges (applicable for both existing and new investors)

In accordance with SEBI Circular No. Cir/IMD/DF/13/2011 dated August 22, 2011 the following are the terms and conditions relating to Transaction Charges:

- a. **The Distributor (who has opted in) would be allowed to charge the Mutual Fund Investor a Transaction Charge where the amount of investment is Rs. 10,000/- and above per subscription.**
- b. **For existing investors in a Mutual Fund, the Transaction Charge allowed will be Rs. 100/- per subscription of Rs. 10,000/- and above. For a first-time investor in a Mutual Fund, the Transaction Charge allowed will be Rs. 150/- per subscription of Rs. 10,000/- and above.**
- c. **The Transaction Charge, where applicable based on the above criteria, will be deducted by the AMC from the subscription amount remitted by the Investor and paid to the distributor; and the balance (net) amount will be invested in the Scheme. Thus units will be allotted against the net investment.**
- d. **No Transaction charges shall be levied:**
 - i. **Where the investor purchases the Units directly from the Mutual Fund.**
 - ii. **Where the amount of investment is below Rs. 10,000/- per subscription.**
 - iii. **On transactions other than purchases/ subscriptions relating to new inflows, Switch-in / Transfer / Transmission of units/Allotment of Bonus Units / Dividend reinvestment Units will not be considered as subscription for the purpose of levying the transaction charge.**
- e. **The statement of account shall clearly state that the net investment as gross subscription less transaction charge and give the number of units allotted against the net investment. The transaction charges are in addition to the existing system of commission permissible to the Distributors. The transaction charges will be compliant with SEBI Circular, dated Aug 22, 2011.**

III. DEMAT/NON-DEMAT MODE:

Investor can hold units in Dematerialized (Demat)/ Non- Demat mode. In case the investor has not provided his / her Demat account details or DP ID/ BO ID provided by the investor is incorrect, or Demat account is not activated or not in active status, the units would be allotted in Non Demat mode.

Pursuant to SEBI circular No.CIR/MD/DF/9/2011 dated May 19,2011, with effect from October 1, 2011 the unit holders who wish to hold the units in the demat form, should mention the demat account details of the first holder in the application form while subscribing for units and submit other necessary documents.

Allotment letters would be sent to investors who are allotted units in demat mode and a statement of accounts would be sent to investors who are allotted units in non demat form.

If the Unit holder desires to convert the units in a dematerialised form at a later date, the unitholder need to contact the DP for detailed procedure. The combination of name in account statement must be same as that in the demat account.

For investors who hold units in Demat mode, all non-financial transaction such as Change in Address, Bank Mandate, Nominee Registration etc should be routed directly through their DP's as per the format defined by them.

Investors are requested to note that units held in dematerialised form are freely transferable except units held in Equity Linked Savings Scheme's (ELSS) during the lock-in-period.

In case of unit holders, who hold units in demat form, the bank mandate available with the respective DP will be treated as the valid bank mandate for the purpose of pay-in at the time of subscription or purchase/ pay-out at the time of maturity or at the time of any corporate action.

The investors shall note that for holding the units in demat form, the provision laid in the Scheme Information Document (SID) of respective Scheme and guidelines/ procedural requirements as laid by the Depositories (NSDL/ CDSL) shall be applicable.

The Demat option is provided to all schemes and options of Indiabulls Mutual Fund except for all daily dividend, weekly dividend and fortnightly dividend options under all debt schemes including Liquid Schemes. This being a Closed Ended Scheme, no premature redemption can be made through redemption instruction to the Mutual Fund until Maturity. However, the Scheme provides for liquidity through listing on the BSE (and any other recognized stock exchange where the units are listed). Unitholders who intend to avail of the facility to trade in units are required to have a Demat Account.

IV. INVESTMENT & PAYMENT DETAILS:

1. Payment should be made by crossed cheques, /Demand Draft/payorder, favouring the scheme name and marked "Account Payee" payable locally in the city where application is submitted.
2. Payments by Stock-invests, cash, postal orders, money orders and outstation cheques will not be accepted at such locations where the Customer Service Centers/ Collection Centers of the AMC are located.
3. **Investment/subscription made through Third Party Cheque(s) will not be accepted.**
Third party cheque(s) for this purpose are defined as: (i) Investment made through instruments issued from an account other than that of the beneficiary investor, ii) in case the investment is made from a joint bank account, the first holder of the mutual fund folio is not one of the joint holders of the bank account from which payment is made. Third party cheque(s) for investment/subscription shall be accepted, only in exceptional circumstances, as detailed below:
 - a. Payment by Parents/Grand-Parents/related persons for investment made on behalf of a minor in consideration of natural love and affection or as gift for a value not exceeding Rs. 50,000/- (each regular purchase or per SIP installment).
 - b. Payment by Employer on behalf of employee under Systematic Investment Plans through Payroll deductions.
 - c. Custodian on behalf of a Foreign Institutional Investor (FII) or a client.
The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form, as stated below:
 - i. Determining the identity of Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.
 - ii. Obtaining necessary declaration from the Investor/unitholder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the beneficiary. Verifying the source of funds to ensure that funds have come from the drawer's account only.
4. **In case of investment/subscriptions made via Pay Order, Demand Draft, Banker's cheque, RTGS, NEFT, ECS, bank transfer, net banking etc. Following additional checks shall be carried out:**
 - a. If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of Rs. 50,000/- or more. Such prefunded instrument issued against cash payment of less than Rs. 50,000/- should be accompanied by a certificate from the banker giving name, address and PAN (if available) of the person who has requested for the demand draft.
 - b. If payment is made by RTGS, NEFT, ECS, bank transfer, etc., a copy of the instruction to the bank stating the account number debited must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.
Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received in an account not belonging to the first unit holder of the mutual fund. In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party payments. Please refer Third Party Payment Declaration form.
5. **NRI/FII/PIO Investors**
 - a. Repatriation basis: Payments by NRIs / FIIs / Persons of Indian Origin (PIO's) residing abroad, may be made either by way of Indian Rupee demand drafts or cheques by means of (i) inward remittance through normal banking channels; (ii) or out of funds held in NRE/FCNR accounts payable at par and payable at the cities where the Customer Service Centre's are located. In case of Indian Rupee drafts purchased or cheques issued from NRE/ FCNR Account, an account debit certificate from the bank issuing the draft confirming the debit should also be enclosed. In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.
 - b. Non Repatriation basis: NRIs or people of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques / demand drafts drawn on a Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.

6. **Transactions without Scheme/Option Name:** In case of fresh/additional purchases, if the name of the Scheme on the application form/transaction slip differs with the name on the Cheque/Demand Draft, then the AMC will allot units under the Scheme mentioned on the payment instrument. In case of fresh/additional purchases, if the Scheme name is not mentioned on the application form/transaction slip, then the units will be allotted under the Scheme mentioned on the Cheque/Demand Draft. The Plan/Option that will be considered in such cases if not specified by the customer will be the default option of the Scheme as per the SID. However, in case additional purchase is under the same scheme as fresh purchase, then the AMC reserves the right to allot units in the option under which units were allotted at the time of fresh purchase.
7. **Payment By Cash Is Not Permitted:** Investors from such centers, who do not have a facility to pay by local cheque, as there are no Collection Centres of IBMF, will be permitted to deduct the actual DD commission's charges. Documentary proof, thereof is to be attached, if not attached the AMC reserves the right to call for the same at a later date. The amount of the DD commission charges will be limited to the actual charges paid or DD charges of State Bank of India, whichever is lower. (Separate application form is required for investment in each plan/option.)

V. DIRECT CREDIT OF DIVIDEND / REDEMPTION

1. Direct Credit of Redemption / Dividend Proceeds / Refund if any -IBMF will endeavor to provide direct / electronic credit for dividend / redemption payments into the investors bank account directly. In case the direct credit is not affected by the unitholder's banker for any reason then IBMF reserves the right to make the payment to the investor by a cheque / DD. If the electronic credit is delayed or not affected or credited to a wrong account, on account of incomplete or incorrect information, IBMF will not be held responsible. Please provide the MICR Code/IFSC code on the right bottom of your Cheque for us to help you in future for ECS/NEFT credit of dividend and redemption payout.
2. IBMF offers facility to register multiple bank accounts in the folio and designate one of the bank account as "Default Bank account". Default bank account will be used for all dividend and redemption payouts unless investor specifies one of the existing registered bank account in the redemption request for receiving redemption proceeds. A new non - registered bank account specified in the redemption request for receiving redemption proceeds will not be considered and the redemption proceeds will by default be credited into the default Bank account. The investor will have to initially get the non registered bank account registered in the folio and then apply for the redemption request. Also if no registered bank account is mentioned at the time of redemption then by default the redemption proceeds will be credited into the default Bank account. Please refer multiple bank account form for registration.

VI. NOMINATION FOR UNITS HELD IN PHYSICAL MODE:

1. Nomination facility is available to individuals applying on their own behalf i.e. singly or jointly. Nomination is mandatory for folios opened by individuals with single mode of holding.
2. Multiple nominee (Resident, NRI, Including Minor) can be nominated. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
3. Nomination of an NRI is subject to requirements, if any, prescribed by RBI and SEBI from time to time.
4. Nomination can be changed at any time during the currency of the investment by the same persons who have made the nominations.
5. Unitholder being either parent or lawful guardian on behalf of a minor and an eligible institution, societies, bodies corporate, HUF, AOPs, BOPs and partnership firms shall have no right to make any nomination.
6. The nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, karta of HUF or power of attorney holder.
7. On registration of nomination a suitable endorsement shall be made on the statement of account or in the form of a separate letter.
8. The facility of nomination is available to a unitholder under SEBI (MFs) Regulations and guidelines issued by SEBI from time to time.
9. Nomination in respect of units stands rescinded, upon the transfer of units.
10. On cancellation of nominations, the nomination shall stand rescinded and IBMF shall not be under any obligation to transfer the units in favour of the nominee
11. Where a nomination in respect of any unit has been made, the units shall, on the death of the unitholder(s), vest in the nominee and on compliance of necessary formalities the nominee shall be issued a SOA (Statement of Account) in respect of the units so vested subject to any charge or encumbrance over the said units. Nominee would be able to hold the units provided he is otherwise eligible to become a unitholder of the scheme.
12. Where there are two or more unitholders one of whom has expired the title to units shall vest in the surviving unitholder(s) who may retain the nomination or change or cancel the same. However, non expression of desire to change or substitute the nominee by surviving unitholder shall be deemed to be the consent of surviving unitholder for the existing nomination.
13. Transmission made by the AMC as aforesaid, shall be a full discharge to the AMC from all liabilities in respect of the said units. For further details please refer SAI.
14. Where a folio has joint holders, joint holders should sign the request for Nomination/ cancellation of nomination, as per the mode of holding in the folio.
15. Power of Attorney (POA) holder cannot sign the Nomination form.
16. Nomination is not allowed in a folio held on behalf of a minor.
17. Nomination is maintained at the folio level and not at the scheme level. If the investor fills in a fresh application form with new Nominee Name than the same shall supercede the existing nominee details in the folio.

VII. E-MAIL COMMUNICATION:

Communication for the investors. If the investor(s) has/have provided his/their email address in the application form or any subsequent communication in any of the folio belonging to the investor(s), IBMF / Asset Management Company reserves the right to use Electronic Mail (email) as a default mode to send various communication which include account statements for transactions done by the investor(s). The investor(s) may request for a physical account statement by writing or calling IBMF's Investor Service Center/ Registrar & Transfer Agent. In case of specific request received from the investor(s), IBMF shall endeavor to provide the account statement to the investor(s) within 5 working days from the receipt of such request.

VIII. SEBI CIRCULAR OF JUNE 30, 2009 ON REMOVAL OF ENTRY LOAD

In terms of SEBI circular no. SEBI/IMD/CIR No.4/ 168230/09 dated June 30, 2009, no entry load will be charged by the Scheme to the investor effective August 1, 2009. Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor

IX. BENEFITS

1. Mobile No.: Get alerts on the move for Purchase, Dividend or Redemption, SIP Debit alert after it reflects in your account or two days prior to SIP debit
2. E-Mail ID: The Account Statement will be e-mailed instantly to your registered email address as and when you transact with Indiabulls Mutual Fund
3. IFSC/Micro Code: With Indiabulls E-dividend you can have your dividend credited in your account through the Electronic Clearing Service (ECS) / National Electronic Fund Transfer (NEFT).

CHECKLIST - PLEASE ENSURE THAT:

- a) Your Application Form is complete in all respect, Name, Address & contact details are mentioned in full, signed by all applicants.
- b) Bank Account Details are entered completely and correctly. Permanent Account Number (PAN) of all the applicants are mandatory.
- c) For PAN and KYC please Refer instruction no. II 6 & 7
- d) Appropriate Scheme Name, Option & Sub-option is mentioned clearly.
- e) The Cheque / DD is drawn in favour of "**INDIABULLS FMP 370 DAYS - SERIES 1**" dated and dully signed.
- f) Name of the Investor & Application Number is mentioned on the reverse of the Cheque / DD.
- g) Documents as listed alongside are submitted along with the Application (as applicable to your specific case).

Please submit ASBA forms with authorized branch of designated SCSBs ONLY

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

ASBA provides an alternative mode of payment whereby the application money remains in the investor's account till allotment of units. ASBA process facilitates investors to apply through Self Certified Syndicate Banks (SCSBs), in which the investors have their bank accounts. SCSBs are those banks which satisfy the conditions laid by SEBI. SCSBs would accept the applications, verify the application, block the fund to the extent of investment amount, unblock once the allotment is finalized and debit the investor's account.

ASBA Facility in brief: Investor shall submit his Bid through an ASBA cum Application Form, either in physical or electronic mode, to the SCSB with whom the bank account of the ASBA Investor or bank account utilized by the ASBA Investor ("ASBA Account") is maintained. The SCSB shall block an amount equal to the NFO application Amount in the bank account specified in the ASBA cum Application Form, physical or electronic, on the basis of an authorization to this effect given by the account holder at the time of submitting the Application. The Bid Amount shall remain blocked in the aforesaid ASBA Account until the Allotment in the New fund Offer and consequent transfer of the Application Amount against the allocated Units to the Issuer's account designated for this purpose, or until withdrawal/failure of the Offer or until withdrawal/rejection of the ASBA Application, as the case may be. The ASBA data shall thereafter be uploaded by the SCSB in the electronic IPO system of the Stock Exchanges. Once the Allotment is finalized, the RTA to the NFO shall send an appropriate request to the Controlling Branch of the SCSB for unblocking the relevant bank accounts and for transferring the amount allocable to the successful ASBA Bidders to the AMC account designated for this purpose. In case of withdrawal/Rejection of the Offer, the RTA to the Offer shall notify the SCSBs to unblock the blocked amount of the ASBA Bidders within one day from the day of receipt of such notification.

INSTRUCTION FOR FILLING ASBA APPLICATION FORM

GENERAL INSTRUCTIONS

1. An Investor shall be eligible to apply through ASBA process, if he /she (i) is a Resident Retail Individual Investor, Non Institutional Investor, QIBs, Eligible NRIs applying on non-repatriation basis, Eligible NRIs applying on repatriation basis i.e. any investor, (ii) is applying through blocking of funds in a bank account with the SCSB; Such investors are hereinafter referred as "ASBA Investors".
2. ASBA Facility is currently available only to those investors who wish to hold the units in dematerialized form. Investors are requested to check with their respective banks about the availability of the ASBA facility.
3. The Bank Account Number in the form should necessarily be of the first applicant only. In case where the bank account is jointly held, the first applicant should be one of the joint holders.
4. Investor shall ensure that the bank account details mentioned in the ASBA application form is correct and the funds are available in the account for the SCSB to block the amount.
5. Upon submission of an ASBA form with the SCSB, investor shall be deemed to have agreed to block the entire subscription amount specified and authorized the designated branch to block such amount in the Bank account.
6. During processing of the application by RTA, if the applications are found to be incomplete or incorrect, the SCSB will be informed on the same who will than unblock the investor account with appropriate remarks in the investor's account.
7. The investors should check their demat account for allotment of units within 5 working days of the NFO closure. No physical account statement will be sent to the investors by RTA.
8. All grievances relating to ASBA facility may be addressed to the SCSB, giving full details such as name, address of the applicants, subscription amount blocked on application, bank account number and the designated branch or the collection centre of the SCSB where the ASBA form was submitted by the investor.
9. The AMC Trustee or its Registrar, KARVY shall not be liable for any negligence or mistake committed by the SCSBs.

OTHERS INFORMATION FOR ASBA INVESTORS

1. SCSB shall not accept any ASBA after the closing time of acceptance on the last day of the NFO period.
2. SCSB shall give ASBA investors an acknowledgment for the receipt of ASBAs.
3. SCSB shall not upload any ASBA in the electronic system of the Stock

Exchange(s) unless (i) it has received the ASBA in a physical or electronic form; and (ii) it has blocked the application money in the bank account specified in the ASBA or has systems to ensure that Electronic ASBAs are accepted in the system only after blocking of application money in the relevant bank account opened with it.

4. SCSB shall ensure that complaints of ASBA investors arising out of errors or delay in capturing of data, blocking or unblocking of bank accounts, etc. are satisfactorily redressed.
5. SCSB shall be liable for all its omissions and commissions in discharging responsibilities in the ASBA process.

GROUND FOR REJECTION OF ASBA APPLICATIONS

Application Supported by Blocked Amount (ASBA) application forms can be rejected by the AMC/Registrar/SCSBs, on the following technical grounds:

1. Applications by persons not competent to contract under the Indian Contract Act, 1872, including but not limited to minors, insane persons etc.
2. Mode of ASBA i.e. either Physical ASBA or Electronic ASBA not selected or ticked.
3. ASBA Application Form without the stamp of the SCSB.
4. Application by any person outside India if not in compliance with applicable foreign and Indian laws.
5. Bank account details not given/incorrect details given.
6. Duly certified Power of Attorney, if applicable, not submitted along with the ASBA application form.
7. No corresponding records available with the Depositories matching the parameters namely (a) Names of the ASBA applicants (including the order of names of joint holders) (b) DP ID (c) Beneficiary account number or any other relevant details pertaining to the Depository Account.
8. Insufficient funds in the investor's account.
9. Application accepted by SCSB and not uploaded on/with the Exchange / RTA.

OBLIGATIONS OF THE AMC

The AMC shall ensure that adequate arrangements are made by the RTA for the NFO to obtain information about all ASBAs and to treat these applications similar to non-ASBA applications while allotment of Units, as per the procedure specified in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

LIST OF AMC INVESTOR SERVICE CENTRES

- **Bangalore:** Vijay Building, Jatti Builders, 104, 1st Floor, First Main Road, 5th Block, Koramangala, Bangalore-560095
 - **New Delhi:** M Block, 61- 62, 1st Floor, Connaught Place, New Delhi – 110001
 - **Kolkatta:** 11, Ground Floor, Constantia Complex, Dr. U.N. Brahmachari Street, Kolkatta – 700017
- **Mumbai:** Indiabulls House, Indiabulls Finance Centre, 11th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai – 400 013

COLLECTION BANKER (DURING NFO PERIOD)

Citibank N.A.: Fort House, 4th Floor, Dr. D. N. Road, Fort, Mumbai – 400 001
HDFC Bank Ltd: Maneckji Wadia Building, Ground Floor, Nanik Motwani Marg, Fort Mumbai – 400 001

KARVY INVESTOR SERVICE CENTRES (DURING NFO PERIOD)

• **Ahmedabad:** Karvy Computershare Private Limited, 201, Shail Building, Opp : Madhusudhan House, Nr. Navrangpura Telephone Exchange, Navrangpura, Ahmedabad - 380 006 • **Bangalore:** Karvy Computershare Private Limited, No : 51/25, 1st Floor, Surya Building, Ratna Avenue, Richmond Road, Bangalore - 560 025 • **Chandigarh:** Karvy Computershare Private Limited, Sco-371-372, First Floor, Above HDFC Bank, Sector 35B, Chandigarh - 160 022 • **Chennai:** Karvy Computershare Private Limited, #F11, First Floor, Akshya Plaza, (Erstwhile Harris Road), Opp Chief City Metropolitan Court, #108, Adhithanar Salai, Egmore, Chennai - 600002 • **Hyderabad:** Karvy Computershare Private Limited, 8-2-596, Karvy Plaza, Avenue 4, Street No.1 , Banjara Hills, Hyderabad - 500 034 • **Jaipur:** Karvy Computershare Private Limited, S-16 A, 3rd Floor, Land Mark, Opposite Jaipur Club Mahavir Marg, C- Scheme, Jaipur - 302 001 • **Kolkatta:** Karvy Computershare Pvt Ltd, 166A, Rashbehari Avenue, 2nd Floor, Near Adi Dhakerhwari Bastralaya, Opp Fortis Hospital, Kolkatta - 700029 • **Lucknow:** Karvy Computershare Private Limited, Usha Sadan, 24, Prem Nagar, Ashok Marg, Lucknow - 226001 • **Mumbai:** Karvy Computershare Private Limited, Office Number : 01/04,24/B, Raja Bahadur Compound, Ambalal Doshi Marg, Behind BSE, Fort Mumbai - 400 001 • **New Delhi:** Karvy Computershare Pvt Ltd, 305, 3rd Floor, New Delhi House, Bara Khamba Road Connaught Place, New Delhi - 110 001 • **Pune:** Karvy Computershare Private Limited, Shop No. 16, 17 & 18, Ground Floor, Sreenath Plaza, Dyaneshwar Paduka Chowk, F C Road, Pune - 411004

SCSBs

Please visit the website www.sebi.gov.in for the list of SCSBs . You may also check with your bank for the ASBA facility.



Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Indiabulls Asset Management Company Limited

Corporate Office: Indiabulls House, Indiabulls Finance Centre,
11th Floor, Elphinstone Mills, Senapati Bapat Marg, Elphinstone West, Mumbai - 400 013, INDIA

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